



**PATIENT INFORMATION**

Name: \_\_\_\_\_ Nickname: \_\_\_\_\_ Age: \_\_\_\_\_ Date of birth: \_\_\_\_\_ Sex: M F  
 Address: \_\_\_\_\_ City: \_\_\_\_\_ Zip: \_\_\_\_\_ Phone: \_\_\_\_\_  
 E-mail address: \_\_\_\_\_ Whom may we thank for referring you to our office? \_\_\_\_\_  
 Do you have any friends or family with our office? \_\_\_\_\_  
 What is your chief concern for us at this visit? \_\_\_\_\_  
 What is your dentist's name? \_\_\_\_\_ City: \_\_\_\_\_  
 Patient's hobbies and interests: \_\_\_\_\_

If the patient is a **minor** please complete the following:

School: \_\_\_\_\_ Grade: \_\_\_\_\_  
 Responsible Party: \_\_\_\_\_ Relationship: \_\_\_\_\_ S.S. #: \_\_\_\_\_  
 Home Phone: \_\_\_\_\_ Address: \_\_\_\_\_ City: \_\_\_\_\_ Zip: \_\_\_\_\_  
 Work Phone: \_\_\_\_\_ Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_  
 Father: \_\_\_\_\_ Employer: \_\_\_\_\_  
 Occupation \_\_\_\_\_ Work Phone \_\_\_\_\_  
 Mother: \_\_\_\_\_ Employer: \_\_\_\_\_  
 Occupation: \_\_\_\_\_ Work Phone: \_\_\_\_\_

If the patient is an **adult** please complete the following:

Employer: \_\_\_\_\_  
 Occupation: \_\_\_\_\_ Work Phone: \_\_\_\_\_  
 Spouse: \_\_\_\_\_ Employer: \_\_\_\_\_  
 Occupation: \_\_\_\_\_ Work Phone: \_\_\_\_\_

**ORTHODONTIC INSURANCE INFORMATION (Complete if you have orthodontic coverage)**

Insured's Name: \_\_\_\_\_ Date of birth: \_\_\_\_\_ S.S. #: \_\_\_\_\_  
 Employer: \_\_\_\_\_  
 Insurance Co: \_\_\_\_\_ Group Number: \_\_\_\_\_ Local #: \_\_\_\_\_  
 Insured's Name: \_\_\_\_\_ Date of birth: \_\_\_\_\_ S.S. #: \_\_\_\_\_  
 Employer: \_\_\_\_\_  
 Insurance Co: \_\_\_\_\_ Group Number: \_\_\_\_\_ Local #: \_\_\_\_\_

**ORTHODONTIC INFORMATION**

1. Ever visit another orthodontist? Yes No If yes, results of visit: \_\_\_\_\_
2. Orthodontic appliances ever worn (when and how long)? \_\_\_\_\_
3. Are you aware that patient cooperation is the main factor in length of orthodontic treatment and quality of result? \_\_\_\_\_
4. Attitude toward orthodontic treatment: Eager \_\_\_\_\_ Neutral: \_\_\_\_\_ Negative: \_\_\_\_\_
5. If the patient is a minor: child's attitude toward personal responsibilities (i.e. homework, chores, etc.)  
 Excellent \_\_\_\_\_ Average \_\_\_\_\_ Uncertain \_\_\_\_\_
6. Heights: Patient: \_\_\_\_\_ Mother: \_\_\_\_\_ Father: \_\_\_\_\_
7. Main reason for seeking information: \_\_\_\_\_
8. Major concern regarding treatment: \_\_\_\_\_

EMERGENCY INFORMATION

Name of nearest relative not living with you \_\_\_\_\_

Complete address \_\_\_\_\_

Phone number(s) \_\_\_\_\_

HEALTH INFORMATION

Do you have any allergies we should know about before starting the exam (latex or other)? \_\_\_\_\_

Any medical conditions present? \_\_\_\_\_

Are you seeking treatment to reduce pain or discomfort? \_\_\_\_\_

X-rays are often required to give an accurate assessment of your or your child's bite problems. Do you consent to having x-rays taken today?

Please circle Yes No Signature: \_\_\_\_\_ Date: \_\_\_\_\_

MEDICAL HISTORY

Please circle Y (yes) or N (no) for the following questions, whichever applies. Your answers are for our records only and will be considered confidential. Please use the space after the question for additional explanations.

Medical History

- Y N Are you in excellent health?
Y N Has there been any change in your general health within the last year?
Y N My last physical exam was \_\_\_\_\_ (month/year)
Y N Are you now under the care of a physician? If so, what is being treated?
Y N Have you had a serious illness/hospitalization in the past 5 years?
If so, for what?
Y N Are you taking any medication (including non-prescription)?

Do you have any of the following conditions?

Allergies or drug reactions to:

- Y N Latex
Y N Penicillin or other antibiotics
Y N Sulfa drugs
Y N Local anesthetics
Y N Aspirin, Ibuprofen, Tylenol
Y N Codeine or other narcotics
Y N Other
Y N Respiratory problems, emphysema
Y N Asthma
Y N Hay fever
Y N Sinus trouble
Y N Persistent swollen neck glands
Y N Thyroid or endocrine problems
Y N Diabetes
Y N Hepatitis, jaundice or liver disease
Y N AIDS or HIV infection
Y N Substance abuse problem (past or present)
Y N Mental health problem or nervous disorder
Y N Fainting spells or seizures
Y N Abnormal weight and/or height for age
Y N Blood disorder such as anemia
Y N Abnormal bleeding or blood transfusion
Y N Low blood pressure
Y N Cardiovascular disease (heart trouble, attack, angina, high blood pressure, arteriosclerosis)
Y N Damaged or artificial heart valves, including heart murmur or rheumatic heart disease
Y N Arthritis, joint problems or artificial joints/limbs
Y N Require pre-medication before dental visits
Y N Birth defects
Y N Kidney trouble
Y N Tuberculosis
Y N Bone fractures or trauma to face or jaw
Y N Vision, hearing or speech difficulty
Y N Persistent cough
Y N Frequent colds or sore throats
Y N Frequent headaches
Y N Stomach ulcer or hyperacidity
Y N Tumor (cancerous or benign)
Y N Sexually transmitted disease
Y N Radiation therapy or chemotherapy
Y N Tonsils or adenoids removed? Same time? What age?
Y N Epilepsy or other neurological disease
Y N Females: Menstruation started? Yes No If yes, what age?
Y N Females: Are you pregnant?

Y N Do you have any disease, condition or problem not listed above that you think we should know about?
If so, please explain \_\_\_\_\_

## DENTAL HISTORY

Name of patient's dentist \_\_\_\_\_ Date of last exam \_\_\_\_\_

- |   |  |
|---|--|
| <p>Y N Chipped or injured permanent teeth</p> <p>Y N Teeth sensitive to hot or cold</p> <p>Y N Jaw fractures, cyst, mouth infections</p> <p>Y N Previous root canal therapy</p> <p>Y N Bleeding gums or bad taste/mouth odor</p> <p>Y N Other periodontal (gum) problems</p> <p>Y N Problems with food trapped between teeth</p> <p>Y N Frequent canker sores or cold sores</p> <p>Y N Mouth breathing habit or snoring troubles</p> <p>Y N Abnormal swallowing (tongue thrust)</p> <p>Y N Have you had a negative dental experience?</p> <p>Y N Would you consider your diet high in sweets?</p> | <p>Y N History of extra or missing teeth?</p> <p>Y N Have any permanent teeth been removed?</p> <p>Y N Have wisdom teeth been removed?</p> <p>Y N Teeth that irritate tongue, cheek, lip, etc.</p> <p>Y N Previous orthodontic treatment or retainer</p> <p>Y N Previous periodontal (gum) treatment</p> <p>Y N Numerous fillings</p> <p>Y N Damaged restorations or fillings</p> <p>Y N Thumb or finger habit as a child</p> <p>Y N Loose or shifting teeth</p> <p>Y N Is all dental work completed at this time?</p> |
|---|--|

- |  |                                 |                                  |                                  |
|--|---------------------------------|----------------------------------|----------------------------------|
| Patient's deciduous ("baby") teeth came in   | <input type="checkbox"/> Early  | <input type="checkbox"/> Average | <input type="checkbox"/> Late    |
| Patient's deciduous ("baby") teeth were lost | <input type="checkbox"/> Early  | <input type="checkbox"/> Average | <input type="checkbox"/> Late    |
| Patient's mouth most resembles               | <input type="checkbox"/> Mother | <input type="checkbox"/> Father  | <input type="checkbox"/> Neither |

Has another family member received orthodontic care? Y N What? \_\_\_\_\_

## TMJ HISTORY

- |  |   |
|--|---|
| <p>Y N Have you had a TMJ screening?</p> <p>Y N Do you have a history of jaw joint problems</p> <p>Y N Have you been treated for "TMJ"?</p> <p>Y N Do you grind your teeth?</p> <p>Y N Has our jaw ever locked?</p> <p>Y N Do you have pain in your jaw joint?</p> | <p>Y N Do you experience pain in the muscles of your face or around your ears?</p> <p>Y N Do you notice clicking or popping in your jaw joint?</p> <p>Y N Do you have difficulty chewing or opening your mouth?</p> <p>Y N Do you clench your teeth?</p> <p>Y N Does your bite feel uncomfortable or unusual?</p> |
|--|---|

\*\*I certify that I have read and understand the above. I acknowledge that I have completed this form to my best knowledge, and that my questions have been answered to my satisfaction. I will not hold my dentist or any other member of his/her staff responsible for any errors or omissions that I may have made in the completion of this form. If there are any future changes to this history record or medical or dental status, I will inform the practice.

_____ Signature	_____ Date	_____ Parent's signature if under 18	_____ Date
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_____ Update signature	_____ Date	_____ Update signature	_____ Date
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_____ Update signature	_____ Date	_____ Update signature	_____ Date
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